

# annual report to the community

within the pages that follow, you will find a report to you for the period of January 1 - December 31, 2013, including a thank you from our Board Chairman and Executive Director, information on giving, grants, and assets, a listing of our Board of Directors and staff, and an invitation to connect with us!

would you like to see more?

visit us online at www.gtrcf.org/about-the-foundation/annual-reports. You'll find a complete donor list, features on our generous donors, stories of impact through our Great Grants series, and more!

Wesley Jacobs, Board Chairman 2012-2014



Philip Ellis, Ph.D., Executive Director

# thank you for your partnership...

At your Community Foundation, we partner with you to help you give back to this special place, to support causes close to your heart, and to make a difference for generations to come.

We are home to more than 300 charitable funds - each focused on supporting a designated agency and its mission, awarding grants in a particular field of interest, allowing donors to recommend grants on a continuing basis, or providing a resource for changing community needs. Above all, each of these is a unique reflection of one or many donors' heart for our communities.

We strive to achieve positive community impact. The commitment and partnership of many donors help make possible grant awards to support arts and culture, community enrichment, education and scholarships, the environment, health and human services, and youth.

We are uniquely focused on endowment and are proud to offer the opportunity for donors to have a lasting impact, to leave a legacy, to make a difference for generations to come.

Thank you for partnering with us in 2013, for being part of enriching the quality of life in our region, and for helping to shape a brighter future for generations to come.

# local giving partner

We provide the opportunity for donors to give locally and benefit the causes they care about most.

We are home to more than 300 charitable funds - a combination of endowments, campaign funds and temporary funds - that are designated to support a variety of causes in the areas of arts and culture, community enrichment, education and scholarships, environment, health and human services, youth, and community development/capital projects.

In 2013, generous community donors gave more than \$3.4 million to the Community Foundation to support one or more causes close to their heart.

GIFTS
RECEIVED
\$3.48M

### facilitating positive community impact

### GRANTS AWARDED | \$1.5M







EDUCATION & SCHOLARSHIPS



environment 15%



18%

уоитн **21%** 

### \$280K

Community Grants
made from funds designated
to support an area of interest
or that are undesignated and
used to support emerging
and changing community needs

### \$1.25M

Donor Designated Grants made from funds designated to support a particular agency and its mission; to provide scholarships; and from donor advised funds In 2013, we facilitated positive community impact through grant awards to benefit a variety of areas of charitable interest.

In total, more than **\$1.5 million** was awarded - **\$1 million of which was from permanent endowments** that create a resource for community support now and for generations to come.

We facilitated **an additional \$5.85 million in community development grants**; this support was a result of our role as the local giving partner for a number of local capital projects.

### for generations to come

Our assets represent a combination of temporary and permanent endowment assets.

We are proud to be the local giving partner for a number of current community activities and capital campaigns.

We are also uniquely focused on endowment and are proud to be the local giving partner for donors, offering the opportunity to have a lasting impact, to leave a legacy, to make a difference for generations to come.

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### TOTAL ASSETS | \$52M

TEMPORARY ASSETS | \$6.9M ENDOWMENT ASSETS | \$45.1M

note: all information shared on this page reflects the time period of January 1 - December 31, 2013

# staff and board of directors

Philip Ellis, Ph.D. *Executive Director* 

Paul Kester
Director of Finance

Alison Metiva Director of Community Relations

Steve Wade Director of Donor Relations

Gina Limbocker Grantmaking and Program Officer

Joan Hughes Administrative Donor Support Services **Antrim County** 

Amy Burk
Dale Claudepierre

Jack Findlay

Dick Garcia

Virg Mouch

**Bob Robbins** 

Tom Wiltse

**Benzie County** 

Blake Brooks

Doug Cook

Larry Miller

Courtney Morris

Rex O'Connor

Roger Perry

**Grand Traverse County** 

Ed Arbut

Warren "Bud" Cline

Susan Cogswell

Gail Dall'Olmo

Pam Prairie Steve Rawlings

Neal Ronquist

Gregg Smith

Jeff Wonacott

Kalkaska County

Truman Bicum

Penny Hill

Sherrie Jones

Janet Sieting

Kenneth Waichunas

**Leelanau County** 

David DesAutels

Gary Hoensheid

Wesley Jacobs

Dick Kennedy

Bill Stege

Ryan Sterkenburg

2013/2014 Board of Directors Board Term of July 1, 2013 - June 30, 2014



### let's connect!

#### **CALL US**

231-935-4066

#### **EMAIL US**

info@gtrcf.org

#### **VISIT US**

www.4good4ever.org

#### LIKE US

www.facebook.com/grandtraverseregionalcommunityfoundation

#### **FOLLOW US**

www.twitter.com/gtrcf

#### **FIND US**

at 250 E Front St., Ste. 310 Traverse City, MI 49684

pictured: finches overlooking Glen Lake, Leelanau County photo by Michael Collier