



# DONOR ADVISED FUNDS

A simple and effective giving option that allows your clients to remain engaged and support one or many causes they care about.



A Donor Advised Fund is a unique and simple way for individuals, families, or businesses to give through the Community Foundation.

Donors may have ongoing involvement with their gift by recommending grants from the Donor Advised Fund to one or many causes they care about.

Donors receive tax benefits at the time of their gift and can continue to give to the Community Foundation for the Donor Advised Fund, receiving tax benefits with each new gift.

## HOW IT WORKS

- Your client makes a gift to the Community Foundation for a named Donor Advised Fund.
- We establish a fund in the name selected by your client.
- Your client receives tax benefits in the year the gift is made to the Community Foundation.
- Your client works with the Community Foundation to recommend grants to support the causes and organizations they care about.
- Grant awards to one or many organizations can be made throughout the year and there is not a minimum requirement for the total amount of grants to be awarded each year.
- Grant recommendations are presented to the Community Foundation Board of Directors for final approval and grant awards are made to the selected recipients in the name of the Fund.

What we do is simple.

We are your LOCAL GIVING PARTNER.

We partner with donors and their trusted advisors to ensure that a donor's passion can be matched with purpose through grant awards, NOW and WHEN those gifts are needed, FOREVER.

DISCOVER TODAY HOW WE CAN HELP YOUR CLIENTS LEAVE A LASTING IMPRESSION

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ARTS & CULTURE



EDUCATION



ENVIRONMENT



HEALTH & HUMAN SERVICES



YOUTH



confirmed in compliance with National Standards for Community Foundations