



NAMED ENDOWMENTS

A simple way to name the cause or causes you wish to benefit, or create a flexible way to address changing community needs.



A Named Endowment is a unique and simple way for individuals, families, or businesses to give through the Community Foundation to create a permanent endowment.

Donors may name the Endowment and choose whether to designate a purpose or leave it undesignated.

Donors may create the Endowment during their lifetime and may give to it during their life and/or through a planned gift. Donors receive tax benefits in the year(s) gifts are made.

HOW IT WORKS

- The Endowment is created with a gift made during your client's life or with a planned gift. *The minimum establishing gift amount is \$10,000.*
- We establish the Endowment in the name selected by your client.
- Your client may designate one or more causes or organizations they wish to benefit or may leave the Endowment undesignated to meet changing community needs over time.
- A unique opportunity to make a gift that will continue to give in your client's name after their lifetime, leaving a legacy of support for causes they care about most.

What we do is simple.

We are your LOCAL GIVING PARTNER.

We partner with donors and their trusted advisors to ensure that a donor's passion can be matched with purpose through grant awards, NOW and

DISCOVER TODAY HOW WE CAN HELP YOUR CLIENTS LEAVE A LASTING IMPRESSION

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community foundation



ARTS & CULTURE



EDUCATION



ENVIRONMENT



HEALTH & HUMAN SERVICES



YOUTH



confirmed in compliance with National Standards for Community Foundations