



ROTARY CHARITIES
Resources for change.

In 1999, Rotary Charities donated \$2.5 million to the Community Foundation to establish the Rotary Endowment. The Endowment connects the shared work of Rotary Charities and the Community Foundation of promoting philanthropy to enrich our region. Today, the Rotary Endowment provides an opportunity for individual Rotarians and local Rotary Clubs to have their philanthropic support matched by the Community Foundation. The partnership between the Community Foundation and Rotary Charities is reflective of the quality of philanthropic intent

The Rotary Endowment at the Community Foundation provides \$1 for \$1 match for gifts to nonprofits by each Rotarian in our five-county region. The Community Foundation will match up to \$250 of your personal gift(s) to eligible nonprofit organizations within and serving the five-county region each year. Here’s how it works:

- You must be a Rotary member in good standing in one of the regional Rotary Clubs in Antrim, Benzie, Grand Traverse, Kalkaska or Leelanau County
- Your gift must be to an eligible 501(c)(3) nonprofit within, and serving, the five-county region of Antrim, Benzie, Grand Traverse, Kalkaska, and Leelanau Counties
- The matching gift program is run on a calendar year and match request forms are accepted throughout the year. The Community Foundation will make its grant awards on June 15 and December 15; deadlines for submitting the forms to meet these award dates are June 1 and December 1.
- Complete the form below and send it with your contribution to the charitable organization (*keep a copy for your files*). The charitable organization will complete the bottom portion of the form and send it to your Rotary Club’s representative, who will send it to the Community Foundation for final approval and awarding of the grant.

** Ineligible organizations include: fraternal, social, union, political groups, university or college alumni associations; and church operating funds.*

COMMUNITY FOUNDATION ROTARY ENDOWMENT

Traverse Bay Sunrise Rotary Club

Rotarian Information:

Name: _____ Signature: _____
 Address: _____ City/ST/Zip: _____
 Phone: _____ Email: _____

Gift Information:

Gift Amount (\$25 min - \$250 max): _____
 Gift is for: General Support Designated for: _____

Recipient Organization Information:

Official Name of Charity: _____
 EIN: _____ Date of Gift: _____
 Address: _____ City/ST/Zip: _____
 Name and Title of Authorized Officer (*print*): _____
 Signature: _____ Date: _____

- **ROTARIAN:** Complete Rotary Information and Gift Information sections above and submit this form **WITH your charitable contribution** to the Recipient Organization.
- **RECIPIENT ORGANIZATION:** Complete the Recipient Organization Information section above and submit this form to your **Rotary Club Representative:**
 Traverse Bay Sunrise Rotary Club, PO BOX 21, Traverse City, MI 49685
- **ROTARY CLUB REPRESENTATIVE:** Submit form to the Community Foundation **on or before June 1 and/or December 1.** Matching grant requests received by the Community Foundation by June 1 will be disbursed to the Recipient Organization on June 15; requests received by December 1 will be disbursed on December 15.