In 1999, Rotary Charities donated $2.5 million to the Community Foundation to establish the Rotary Endowment. The Endowment connects the shared work of Rotary Charities and the Community Foundation of promoting philanthropy to enrich our region. Today, the Rotary Endowment provides an opportunity for individual Rotarians and local Rotary Clubs to have their philanthropic support matched by the Community Foundation. The partnership between the Community Foundation and Rotary Charities is reflective of the quality of philanthropic intent and integrity that makes this a wonderful place to live, work, and give.

The Rotary Endowment at the Community Foundation provides $1 for $1 match for gifts to eligible nonprofits made by individual Rotarians in our 5-county region, up to a $400 annual total per Rotarian totaled for all gifts.

Matching Program Eligibility:

- Available to Rotary Club members in good standing in one of the regional Rotary Clubs in Antrim, Benzie, Grand Traverse, Kalkaska or Leelanau County
- Eligible gifts include those made to 501(c)(3) nonprofit, educational, and governmental organizations within Antrim, Benzie, Grand Traverse, Kalkaska, or Leelanau Counties. *Ineligible organizations include fraternal, social, union, or political groups; university or college alumni associations, and church operating funds.*
- The matching gift program is run on a calendar year with two cycles – June and December. **Match request forms must be <u>received by your Rotary Club representative</u> by June 1 or December 1.**

To Request Matching Funds:

1. **Rotarians** complete the Rotarian and Gift Information sections below and return the form, as well as documentation of your contribution (i.e. gift receipt, canceled check, online donation confirmation), to your Rotary Club representative.
2. **Rotary Club Representative** submit all completed match request forms and accompanying spreadsheet to the Community Foundation by close of business of the third business day following June 1 and Dec. 1.

<u>Rotarian Information</u>

Name: _____

Address: _____ City/ST/Zip: _____

Phone: _____ Email: _____

<u>Gift Information</u>

Name of Recipient Organization: _____

Address: _____ City/ST/Zip: _____

Gift Amount *($25 min - $400 max)*: _____ Date of Gift: _____

Gift is for: [ ] General Support *or* [ ] Designated for: _____

Return this completed form to:

Rotary Club of Traverse City, PO Box 1143 Traverse City, MI 49685 OR admin@traversecityrotary.org

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Email Steve Wade at the Community Foundation - swade@gtrcf.org – with questions or for more information.